**INTEREST RATES MARKET NOTICE**

**Date: 22 September 2014**

**Subject:** New Financial Instrument Listing

***(CAPITAL PROPERTY FUND LIMITED –“CPL022”)***

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The JSE Limited has granted a listing to **CAPITAL PROPERTY FUND** **LIMITED** on Interest Rate Market with effect from 23 September 2014 under its **Domestic Medium Term Note Programme** dated **30 June 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 2,250,000,000.00

**Bond Code** CPL022

**Nominal Issued** R 300,000,000.00

**Issue Price** 100%

**Coupon** 7.683% (3 Month JIBAR as at 19 September 2014 of 6.133% plus 155 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 23 September 2019

**Books Close** 13 December, 13 March, 13 June and 13 September

**Interest Payment Date(s)** 23 December, 23 March, 23 June and 23 September

**Last Day to Register** By 17:00 on 12 December, 12 March, 12 June and 12 September

**Issue Date** 23 September 2014

**Date Convention** Following

**Interest Commencement Date** 23 September 2014

**First Interest Payment Date** 23 December 2014

**ISIN No.** ZAG000120205

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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